

**eVA Integration Design Team  
SCT Status**

Meeting Minutes  
December 6, 2004

**Opening:**

The meeting of the eVA integration workgroup was called to order at 10:00 A.M. on 12/6/2004 in Richmond.

**Present:**

Rachel Pace, CWM (phone)	Parvin Mirshahi, DGS
Maria Hatcher, DGS	Berni Kenney, CWM (phone)
Elsa Everling, SCT (phone)	William Robbins, CWM (phone)
Marion Lancaster, DGS	Richard Lander, SCT (phone)
Jim Dye, SCT (phone)	

**A. Approval of Agenda**

The informal agenda:

- 1 – New Business
- 2 – DGS Project Schedule
- 3 – CWM Project Schedule

**B. Approval of Minutes**

No minutes reviewed.

**C. Issues**

**Open Issues**

See separate issues document.

**Closed Issues**

No items closed at this session.

**D. New Business**

**1. Questions to SCT**

#	Question	Answer	Comments
1	Can a requisition be created in Banner at the Requisition integration point?	Yes, a requisition can be created, but Banner takes over the requisition and generates the purchase order, therefore PO integration is not allowed once the	Banner has a Budget Validation process that allows budget validation (checks to see if funds is available on the account), but does not pre-encumbrance

\*\*\* Note: Minutes reflect discussions, not final decisions. A separate document will be provided with final decisions.

		requisition is created in Banner.	funds.  Requisition integration point will not be used, instead eVA will send a BudgetValidation message to check budget when the requisition is created in eVA.
2	How does Banner API handle FOAPAL? Does it explode the FOAPAL index or it is expecting the entire FOAPAL string?	Banner API explodes FOAPAL index.	
3	Is eVA PO # viewable on the PO query screen since it is stored in a separate field (not kept as the Banner PO field)?	eVA PO # can be queried on the INB screen, but not on self service screen.	CWM would like the eVA PO # to be populated in the Banner PO field.
4	Change/Cancellations. How does Banner API handle change and cancel orders?	Banner API does not accept change/cancellations since Banner thinks it is the system of record and expects changes/cancellations to be done in Banner not through API.	Major issue. According to SCT this feature will not be available until 2006 out of the box. Schools and SCT need to discuss on having this feature available sooner.
5	Error Messages Sent Back to eVA. Is one message sent for multiple errors or one message for each error? Is length of error code 6 positions?	Elsa Everling will check with the technical people. Not sure how errors are transmitted.	Errors can be set as error or warning. eVA is expecting a 'Yes' or 'No' reply to either go ahead with the transaction or deny the transaction. It is not expecting warnings.
6	Ad hoc vendors. Does the Banner API accept orders for ad hoc vendors?	No, vendor must exist in Banner for Req./PO to validate.	
7	Budget checking. Period in the future. Does period have to be opened in Banner?	Yes.	
8	Split Accounting. Is accounting done at the order level or item level?	Banner can be setup to do split accounting at the order level or item level. The API	Banner will not try to recalculate percentages on split accounting.

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		handles accounting by line item.	
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2. DGS Project Schedule:
  - DGS plans to have coding and test completed between AMS and BizTalk integration by March 2005.
  - Testing between BizTalk and Banner (CWM) to start in March 2005.
  - Go live with the integration July 1, 2005, at the beginning of the new fiscal year.
3. CWM Project Schedule:
  - Plans to have test LDI up and running by January.
  - Testing between BizTalk and Banner to start in March 2005.
  - Go live with the integration July 1, 2005.

### Open Action Items

#### Old:

1. Update work breakdown structure (Marion Lancaster)
2. Draft scope and objective (Marion Lancaster)
3. Develop rough draft of project plan (Marion Lancaster)
4. Develop performance, quality assurance, and change management plans (Marion Lancaster)
5. Get access to SCT documentation (Marion Lancaster)
6. Document of software cost to CWM (Berni Kenney)
7. Answer to Mike's question "has AMS signed non-disclosure paperwork with SCT?" (Marion Lancaster)
8. Ask AMS how the system knows to send DO (EP) transactions and not PCO transactions at purchase order exit point? (Marion Lancaster)
9. Ask AMS if comments marked to send to vendor and comments marked not to send to the vendor are part of the integration? (Marion Lancaster)
10. Ask AMS if Preferred Order Method (Print or URL) is available on integration? (Marion Lancaster)

### Closed Action Items

No items closed at this session.

Prepared by Maria F. Hatcher

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